



Basic Goals of LBNL Scrubbing

1. Final FY17 budgets for distribution to Institutes

- 01-Oct-2016 – 31-Jan-2017 + 01-Feb-2017 – 31-Jan-2018 for NSF
- We need consistency between the “FY17” tasks and the funding we distribute

2. Examine/Discuss links in Task Lists entered into P6

- Winnie will send GANTT charts to you for each deliverable based on your task lists

3. Updated Budget Profile Estimates of needs for FY18...

- Are there major new tasks or needs compared to Director’s Review?
 - Either in total or in profile
- Only try to understand large effects here (>20%)



Structure of Scrubbing Presentations

- Each sub-system should include the following information in their scrubbing
 - Details of FY17 (DOE) and 2016 + CA Yr1 (NSF) budgets
 - This is what we will be scrubbing
 - High-level summary of 2018-24 budgets
 - Do task lists correspond to the target profile at the 20% level?
 - Prioritization of tasks in 2017,18,19
 - May need to shift things around to meet target profiles
 - Ideas for scope opportunity
 - Discussion of links in task lists (if these are available from the PO)
- How your sub-system distributes this information between presentations by the L2 manager and the CAMs is up to you



Outline of Next Steps

- Goal: have a well-understood RLS with BoEs before the end of the year
 - This will allow us to have a Director's Review and then the required Independent Cost Review (ICR) early in 2017
- Winnie will be sending you the output of first attempts at entering your task lists into P6
 - We will work on correcting links between tasks until the end of September
- After links are correct you/your CAMs will start entering resources into P6 using the CET
 - CET training sessions & documentation are being prepared
 - Multiple iterations will be necessary to get this to fit within our guidance
- Your CAMs will need to update their BoEs to reflect the new budget/schedule
 - The ICR reviewers will use the BoEs to reproduce our budgets – so this is very important
- We will begin to assign risks to our RLS. Input from you and your CAMs will be needed here
 - Chris & Hal will outline our thoughts on the Risk Management strategy at the LBNL Scrubbing
- Note: experience indicates that this plan will change
 - We will need to be flexible to deal with things not going as planned